

February 28, 2020

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To,
The Manager,
Listing Department,
BSE Limited,
P.J. Towers, Dalal Street,
Fort, Mumbai – 400 001.

Ref.: Roopshri Resorts Limited; Scrip Code: 542599

Sub.: Disclosure as required under Reg. 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

In pursuance of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended till date, please find attached disclosure under Reg. 29(1) read with 29(3) of SEBI (SAST) Regulations, 2011 with respect to acquisition of 30,04,910 shares via transmission.

This is for your information and record.

Thanking you,

Yours Faithfully,



Shripal Shah

CC:
Roopshri Resorts Limited,
S. No 246, Plot No 99,
Hotel Alexander,
Matheran, Tal - Karjat,
Raigad, Maharashtra – 410 102.

Enclosure: Disclosure under Reg. 29(1) of SEBI (SAST) Regulations, 2011.

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A

| | | | |
|---|---|-------------------------------------|---|
| Name of the Target Company (TC) | Roopshri Resorts Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer - Shripal S. Shah PAC - Shreyas S. Shah | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of Target Company are Listed | BSE Limited (SME Platform of BSE Limited) | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital | % w.r.t. total diluted share/voting capital of the TC |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 5,070 | 0.11% | 0.11% |
| b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others) | - | - | - |
| c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 5,070 | 0.11% | 0.11% |
| Details of acquisition | Number | % w.r.t. total share/voting capital | % w.r.t. total diluted share/voting capital of the TC |
| a) Shares carrying voting rights acquired | 30,04,910 | 62.47% | 62.47% |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | - | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | - | - | - |
| e) Total (a+b+c+d) | 30,04,910 | 62.47% | 62.47% |



| After the acquisition, holding of acquirer along with PACs of: | Number | % w.r.t. total share/voting capital | % w.r.t. total diluted share/voting capital of the TC |
|--|-------------------------------------|-------------------------------------|---|
| a) Shares carrying voting rights acquired | 30,09,980 | 62.58% | 62.58% |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | - | - | - |
| e) Total (a+b+c+d) | 30,09,980 | 62.58% | 62.58% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Transmission of Shares (Off Market) | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Equity Shares | | |
| Date of acquisition off/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | February 27, 2020 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 48,10,020 Equity Shares | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 48,10,020 Equity Shares | | |
| Total diluted share/voting capital of the TC after the said acquisition | 48,10,020 Equity Shares | | |


Shripal S. Shah

Place : Mumbai
Date : February 28, 2020



Shripal S. Shah

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Date : February 28, 2020